

Certificate on average cost of acquisition of shares acquired by the promoters and selling shareholders and weighted average price at which equity shares of the Company were acquired

Date: November 25, 2024

To:

The Board of Directors

Suraksha Diagnostic Limited

Plot No. DG-12/1, Action Area 1D,
Premises No. 02-0327, New Town,
Rajarhat, Kolkata - 700156

ICICI Securities Limited

ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai - 400 025

Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited)

801 – 804, Wing A,
Building No 3, Inspire BKC,
G Block, Bandra Kurla Complex
Bandra East, Mumbai 400 051
Maharashtra, India

SBI Capital Markets Limited

1501, 15th Floor, A & B Wing,
Parinee Crescenzo Building, G Block,
Bandra Kurla Complex, Bandra (East),
Mumbai – 400 051

(ICICI Securities Limited, Nuvama Wealth Management Limited (Formerly known as Edelweiss Securities Limited) and SBI Capital Markets Limited are collectively referred to as the “**Book Running Lead Managers**” or “**BRLMs**” in relation to the Offer)

Re: Proposed initial public offering of equity shares of face value of ₹ 2 each (the “Equity Shares”) of Suraksha Diagnostic Limited (the “Company”) and such offering, comprising of an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer”)

We, Manian & Rao, Chartered Accountants, are an independent firm of chartered accountants, appointed by the Company in terms of our engagement letter dated April 12, 2024 in relation to the Offer.

We have received a request from the Company to verify and certify:

- (i) the average cost of acquisition of Equity Shares by each of the promoters of the Company i.e. Dr Somnath Chatterjee, Ritu Mittal and Satish Kumar Verma (the “**Promoters**”), as well as Orbimed Asia II Mauritius Limited, Santosh Kumar Kejriwal and Munna Lal Kejriwal who are participating in the Offer as selling shareholders (the “**Selling Shareholders**”) along with the computation of the average cost of acquisition of the Equity Shares acquired since inception
- (ii) weighted average price at which Equity Shares were acquired by the Promoters, members of the Promoter Group, Selling Shareholders and shareholders entitled with right to nominate directors or any other rights in the last one year, eighteen months and three years from the date of this certificate;
- (iii) details of the Equity acquired by the Promoters, members of the Promoter Group, Selling Shareholder and shareholders entitled with right to nominate directors or any other rights, in the last three years from the date of this certificate; and

- (iv) weighted average cost of acquisition of all Equity Shares transacted in the preceding: (i) three years from the date of this certificate; (ii) eighteen months from the date of this certificate; and (iii) and one year from the date of this certificate.
- (v) acquisition price (and related details such as, name of the acquirer, date of acquisition, number of shares acquired) at which convertible/equity shares were acquired by the selling shareholder in the last three years from the date of this certificate.
- (vi) Details of price per share of the Company basis the last five primary or secondary transactions (secondary transactions where Promoters, members of the Promoter Group, Selling Shareholder, or Shareholder(s) having the right to nominate Director(s) on the board of directors, are a party to the transaction), not older than three years prior to the date of this certificate irrespective of the size of transactions.

We have compared the date of acquisition / sale / transfer; number of Equity Shares; and acquisition / issue cost per equity share in respect of the Promoters and Selling Shareholders, with the share allotment register, minutes of the meetings of the board of directors of the Company and duly organized committees thereof, minutes of annual general meeting and extra ordinary general meetings, relevant statutory registers, bank statements, relevant forms including share transfer forms, RBI filings, demat transfer statements, depository instruction slips and other documents and accounts as may be deemed relevant. We have verified the Average cost of acquisition/ weighted average cost per Equity Share for promoters and selling shareholders which has been computed considering the cost of the shares sold/transferred on FIFO Basis.

Accordingly, based on the information and explanation provided to us by the Company, and on reading of the following documents: (a) Form 2 (Return of Allotment) pursuant to Section 75(1) of the Companies Act, 1956, as amended (for allotments since inception to March 31, 2014) and Form PAS-3 pursuant to Section 39(4) of the Companies Act, 2013, as amended, and Rule 12 of the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended (for allotments since April 1, 2014) along with extracts of relevant board and shareholder resolutions; (b) Form SH-7 pursuant to Section 64(1) of the Companies Act, 2013, as amended and Rule 15 of the Companies (Share Capital and Debenture Rules), 2014; and (c) share allotment and share transfer registers, minutes of the meetings of the Board of Directors of the Company and duly organized committees thereof, minutes of annual general meetings and extra-ordinary general meetings of the Company, relevant statutory registers, bank account statements, relevant filings with the Reserve Bank of India, demat transfer statements, share transfer forms, income tax returns, delivery instruction slips, any other forms filed with any regulatory authority in this regard and other documents presented to us, we hereby certify the following:

(i) **Average cost of acquisition/ weighted average cost of acquisition of Equity Shares of the Company:**

Set out below are the details of the average cost of acquisition of Equity Shares of the Company as of the date of this certificate

(A) Average Cost of Acquisition^

Name of the Promoter	Number of Equity Shares held as of the date of this certificate	Average cost of acquisition/ weighted average cost per Equity Share (in ₹)
Dr. Somnath Chatterjee	47,31,836	45.50
Ritu Mittal	1,04,08,455	49.76
Satish Kumar Verma*	77,76,119	1.60

*Shares jointly held by Satish Kumar Verma & Suman Verma

Name of the Selling Shareholder	Number of Equity Shares held as of the date of this certificate	Average cost of acquisition/ weighted average cost per Equity Share (in ₹)
Munna Lal Kejriwal	11,06,062	1.60
Santosh Kumar Kejriwal	13,48,339	1.60

Name of the Selling Shareholder	Number of Equity Shares held as of the date of this certificate	Average cost of acquisition/ weighted average cost per Equity Share (in ₹)
Orbimed Asia II Mauritius Limited	1,73,67,448	94.38

^ Average cost of acquisition/ weighted average cost per Equity Share has been computed after taking the cost of the shares transferred out on FIFO Basis.

The calculation of the average cost/ **weighted average cost** per share for the Promoters and Selling Shareholders is as per the details provided in **Annexure A**.

(B). Weighted Average Cost of Acquisition (for Equity Shares acquired in the last one year, eighteen months and three years from the date of this certificate)

Promoters*

Name of the Promoter	Number of Equity Shares acquired in the last 1 year from the date of this certificate	Weighted average cost of acquisition of Equity Shares acquired in the last one year from the date of this certificate (in ₹)
Dr Somnath Chatterjee	14,31,836	18.05
Ritu Mittal	25,20,005	0.04
Satish Kumar Verma**	16,71,112	Nil

*Promoters are also the Selling Shareholders

** Shares jointly held by Satish Kumar Verma & Suman Verma

Name of the Promoter	Number of Equity Shares acquired in the last eighteen months from the date of this certificate	Weighted average cost of acquisition of Equity Shares acquired in the last eighteen months from the date of this certificate(in ₹)
Dr Somnath Chatterjee	14,31,836	18.05
Ritu Mittal	25,20,005	0.04
Satish Kumar Verma**	16,71,112	Nil

*Promoters are also the Selling Shareholders

**Shares jointly held by Satish Kumar Verma & Suman Verma

Name of the Promoter	Number of Equity Shares acquired in the last 3 years from the date of this certificate	Weighted average cost of acquisition of Equity Shares acquired in the last three years from the date of this certificate (in ₹)
Dr Somnath Chatterjee	14,31,836	18.05
Ritu Mittal	25,20,005	0.04
Satish Kumar Verma**	16,71,112	Nil

*Promoters are also the Selling Shareholders

**Shares jointly held by Satish Kumar Verma & Suman Verma

Selling Shareholders

Name of the Selling Shareholder	Number of Equity Shares acquired in the last 1 year from the date of this certificate	Weighted average cost of acquisition of Equity Shares acquired in the last one year from the date of this certificate (in ₹)^
Munna Lal Kejriwal	2,21,212	Nil
Santosh Kumar Kejriwal	3,84,725	Nil
Orbimed Asia II Mauritius Limited	1,06,38,098	84.37

Name of the Selling Shareholder	Number of Equity Shares acquired in the last eighteen months from the date of this certificate	Weighted average cost of acquisition of Equity Shares acquired in the last eighteen months from the date of this certificate (in ₹)^
Munna Lal Kejriwal	2,21,212	Nil
Santosh Kumar Kejriwal	3,84,725	Nil
Orbimed Asia II Mauritius Limited	1,06,38,098	84.37

Name of the Selling Shareholder	Number of Equity Shares acquired in the last 3 years from the date of this certificate	Weighted average cost of acquisition of Equity Shares acquired in the last three years from the date of this certificate (in ₹)^
Munna Lal Kejriwal	2,21,212	Nil
Santosh Kumar Kejriwal	3,84,725	Nil
Orbimed Asia II Mauritius Limited	1,06,38,098	84.37

^The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

The calculation of the weighted average cost at which Equity Shares of the Company in the last one year from the date of this certificate, eighteen months from the date of this certificate and three years from the date of this certificate were acquired by the Promoters of the Company is as per the details provided in **Annexure B** and Selling Shareholders, is as per the details provided in **Annexure C**.

- (ii) Set out below are the details of the securities acquired by the Promoters, Promoter Group, Selling Shareholders and shareholders entitled with right to nominate directors or any other special rights, in last three years from the date of this certificate:

Name of Acquirer/shareholder	Category of Acquirer/shareholder	Date of Acquisition	Number of Equity Shares of face value ₹ 2 each acquired***	Acquisition price per Equity Share (in ₹)	Nature of Transaction
Dr. Somnath Chatterjee	Promoter Selling Shareholder	June 3, 2024	8,25,000	NA	Bonus issue
		November 13, 2024	29,578	42.60	Transfer of Equity Shares
		November 14, 2024	5,77,258	42.60	Transfer of Equity Shares
Ritu Mittal	Promoter Selling Shareholder	June 3, 2024	19,72,112	NA	Bonus issue
		November 13, 2024	5,45,708	NA	Gift of equity shares
		November 14, 2024	2,185	42.60	Transfer of Equity Shares
Satish Kumar Verma**	Promoter Selling Shareholder	June 3, 2024	16,71,112	NA	Bonus issue
Orbimed Asia II Mauritius Limited*	Investor Selling Shareholder	June 3, 2024	16,82,337	NA	Bonus issue
		November 13, 2024	69,60,087	100.21	Conversion of India 2020 CCPS to equity shares^
		November 13, 2024	19,95,674	100.21	Conversion of Series A CCPS to equity shares^
Munna Lal Kejriwal	Individual Selling Shareholder	June 3, 2024	2,21,212	NA	Bonus issue
Santosh Kumar Kejriwal	Individual Selling Shareholder	June 3, 2024	3,84,725	NA	Bonus issue

Tinni Investments Limited	Promoter Group	June 3, 2024	4,81,400	NA	Bonus issue
Dneema Overseas Private Limited	Promoter Group	June 3, 2024	3,33,912	NA	Bonus issue
Kishan Kumar Kejriwal#	Promoter Group	June 3, 2024	9,61,812	NA	Bonus issue

[^]The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

- (iii) **Weighted average cost of acquisition of all shares transacted in the immediately preceding three years from the date of this certificate, eighteen months from the date of this certificate and one year from the date of this certificate**

Period	Weighted Average Cost of Acquisition (in ₹)	Range of acquisition price: Lowest Price - Highest Price (in ₹) [^]
Last 1 year from the date of this certificate	49.29	0.00-100.21
Last Eighteen months from the date of this certificate	49.29	0.00-100.21
Last 3 years from the date of this certificate	49.29	0.00-100.21

[^]The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

The calculation of the weighted average cost at which Equity Shares of the Company in the last one year from the date of this certificate, eighteen months from the date of this certificate and preceding three years from the date of this certificate were acquired by an entity/ person is as per the details provided in **Annexure D**.

- (iv) **Acquisition price (and related details such as, name of the acquirer, date of acquisition, number of shares acquired) at which convertible/equity shares were acquired by the selling shareholders in the last three years from the date of this certificate**

Name of the Acquirer	Date of Acquisition	Type of Security	Number of Equity Shares/ CCPS*	Acquisition price per Equity Share/ CCPS*
Dr. Somnath Chatterjee	June 03, 2024	Equity Shares	8,25,000	-
Ritu Mittal	June 03, 2024	Equity Shares	19,72,112	-
Satish Kumar Verma	June 03, 2024	Equity Shares	16,71,112	-
Munna Lal Kejriwal	June 03, 2024	Equity Shares	2,21,212	-
Santosh Kumar Kejriwal	June 03, 2024	Equity Shares	3,84,725	-

Orbimed Asia II Mauritius Ltd	June 03, 2024	Equity Shares	16,82,337	-
Ritu Mittal	November 13, 2024	Equity Shares	5,45,708.00	-
Dr. Somnath Chatterjee	November 13, 2024	Equity Shares	29,578.00	42.60
Orbimed Asia II Mauritius Ltd^	November 13, 2024	Equity Shares	69,60,087.00	100.21
Orbimed Asia II Mauritius Ltd^	November 13, 2024	Equity Shares	19,95,674.00	100.21
Ritu Mittal	November 14, 2024	Equity Shares	2,185.00	42.60
Dr. Somnath Chatterjee	November 14, 2024	Equity Shares	5,77,258.00	42.60

* The number of equity shares and price per share have been adjusted taking into consideration the Split of shares that happened on May 17, 2024 in the ratio of 1 share of Rs.100 to 50 shares of Rs.2.

^The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

v. The details of price per share of the Company basis the last five primary or secondary transactions (secondary transactions where Promoters, members of the Promoter Group, Selling Shareholder, or Shareholder(s) having the right to nominate Director(s) on our Board, are a party to the transaction), not older than three years prior to the date of this certificate irrespective of the size of transactions and the weighted average cost of acquisition of such transactions is as set out below:

Primary transactions						
Date of allotment	Nature of transaction	No. of Equity Shares*	Cost per Equity Share*	Total Cost	Cumulative amount paid for the Equity Shares	Cumulative No. of Equity Shares
June 3, 2024	Bonus issue in the ratio of 1:4	86,24,997	NA	NA	NA	86,24,997
Total					-	86,24,997
Weighted average cost of acquisition (primary transactions) (₹ per Equity Share)					NA	
Secondary transactions**						
November 13, 2024	Transfer from Santosh Kumar Kejriwal to Dr Somnath Chatterjee	29,578	42.60	12,60,022.80	12,60,022.80	29,578

November 13, 2024	Gift from Santosh Kumar Kejriwal to Ritu Mittal	5,45,708	NA	NA	12,60,022.80	5,75,286
November 14, 2024	Transfer from Satish Verma to Dr Somnath Chatterjee	5,77,258	42.60	2,45,91,190.80	2,58,51,213.60	11,52,544
November 14, 2024	Transfer from Satish Verma to Ritu Mittal	2,185	42.60	93,081.00	2,59,44,294.60	11,54,729
Total					2,59,44,294.60	11,54,729.00
Weighted average cost of acquisition (secondary transactions) (₹ per Equity Share)					22.47	

* The number of equity shares and cost per equity share have been adjusted taking into consideration the Split of shares that happened on May 17, 2024 in the ratio of 1 share of Rs.100 to 50 shares of Rs.2 and bonus issue bearing the record date of June 3, 2024 in the ratio of 1 fully paid up equity share for every 4 fully paid up existing equity shares.

**The Secondary transactions does not include conversion of CCPS.

Note: There are no shareholders with the right to nominate directors on the Board or any other special rights.

A. The weighted average cost of acquisition based on the primary/ secondary transactions disclosed above, at which the Equity Shares were issued by the Company, or acquired or sold by the shareholders with rights to nominate directors are disclosed below:

Past Transactions	Weighted average cost of acquisition (in ₹)
WACA of equity shares that were issued by the Company	Nil
WACA of equity shares that were acquired by way of secondary transactions	22.47

The Company and the Promoters have confirmed that till the date on which the Equity Shares to be issued and allotted, in connection with the Offer, are listed and commence trading on BSE Limited (the “**BSE**”) and the National Stock Exchange of India Limited (the “**NSE**”) and together with BSE, the “**Stock Exchanges**”), any acquisition and/or sale of any shares of the Company by the Promoter(s) will immediately be intimated to us and the Book Running Lead Managers.

We confirm that the information in this certificate is true, fair, accurate and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

We have conducted our examination in accordance with the ‘*Guidance Note on Reports or Certificates for Special Purposes(Revised 2016)*’ issued by the Institute of Chartered Accountants of India. We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

This certificate is issued for the purpose of the Offer, and can be used, in full or part, for inclusion in the, red herring prospectus, prospectus and any other material used in connection with the Offer (together, the “**Offer Documents**”) which may be filed by the Company with Securities and Exchange Board of India (“**SEBI**”), BSE

Limited and National Stock Exchange of India Limited (collectively, the “**Stock Exchanges**”), Registrar of Companies, West Bengal at Kolkata (“**Registrar of Companies**”) and / or any other regulatory or statutory authority.

We hereby consent to our name and the aforementioned details being included in the Offer Documents and/or consent to the submission of this certificate as may be necessary, to any regulatory / statutory authority, stock exchanges, any other authority as may be required and/or for the records to be maintained by the BRLMs in connection with the Offer and in accordance with applicable law.

This certificate may be relied on by the BRLMs, their affiliates and legal counsels in relation to the Offer and to assist the BRLMs in conducting and documenting their investigation of the affairs of the Company in connection with the Offer. We hereby consent to this certificate being disclosed by the BRLMs, if required (i) by reason of any law, regulation, order or request of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

We undertake to immediately communicate, in writing, any changes to the above information/confirmations, as and when made available to us by the management of the company, in writing, to the BRLMs until the equity shares allotted in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, the BRLMs and the legal advisors appointed with respect to Offer can assume that there is no change to the information/confirmations forming part of this certificate.

All capitalized terms used but not defined herein shall have the meaning assigned to them in the Offer Documents.

Yours sincerely,

For **Manian & Rao, Chartered Accountants**
ICAI Firm Registration No: **001983S**

PALLAVI
VIJAY RAO

Digitally signed by
PALLAVI VIJAY RAO
Date: 2024.11.25
12:26:07 +05'30'

Partner: Pallavi V Rao
Membership No. 222182
Peer Review Certificate No. 016272
UDIN: 24222182BKAEQK7710

Encl: Annexures A, B, C and D

CC:

IndusLaw

#1502B, 15th Floor,
Tower – 1C, “One World Centre”,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

J. Sagar Associates

One Lodha Place, 27th Floor,
Senapati Bapat Marg, Lower Parel,
Mumbai – 400013

ANNEXURE A

Name	No. of Equity Shares acquired since inception	Weighted Average Price of Equity Shares acquired since Inception	% of pre-Offer equity share capital (on a fully diluted basis)
Promoters			
Ritu Mittal	1,04,08,455	49.76	19.99%
Dr Somnath Chatterjee	47,31,836	45.50	9.09%
Satish Kumar Verma*	77,76,119	1.60	14.93%
Selling Shareholders			
Ritu Mittal	1,04,08,455	49.76	19.99%
Dr Somnath Chatterjee	47,31,836	45.50	9.09%
Satish Kumar Verma*	77,76,119	1.60	14.93%
Munna Lal Kejriwal	11,06,062	1.60	2.12%
Santosh Kumar Kejriwal	13,48,339	1.60	2.59%
Orbimed Asia II Mauritius Limited#	1,73,67,448	94.38	33.35%

* Jointly held with Suman Verma

^ Average cost of acquisition/ weighted average cost per Equity Share has been computed after taking the cost of the shares transferred out on FIFO Basis.

#The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

Workings for Average Cost of capital for Promoters and Selling Shareholders

1. Name of the Party: Ritu Mittal

Type of Party: Promoter Selling Shareholder

Date of Acquisition/ Allotment	Nature of consideration (Cash/ other than cash)	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
March 20, 2007	Cash	100	10,000	100	Further issue	10,00,000	10,00,000	10,000
January 31, 2008	Cash	100	5,000	100	Further issue	5,00,000	15,00,000	15,000
August 6, 2010	Cash	100	7,500	100	Further issue	7,50,000	22,50,000	22,500
April 12, 2011	Cash	100	12,000	100	Further issue	12,00,000	34,50,000	34,500
November 29, 2011	NIL	100	34,500	0	Issue of sweat equity shares	0	34,50,000	69,000
September 4, 2012	Cash	100	8,625	100	Receipt of equity shares from Kishan Kumar Kejriwal	8,62,500	43,12,500	77,625
December 5, 2016	Cash	100	-9,056	100	Transfer of equity shares to ORBIMED ASIA II MAURITIUS (surviving entity pursuant to amalgamation of Orbimed Asia II Mauritius FDI Investment Limited)	-9,05,600	34,06,900	68,569
December 18, 2020	Cash	100	53,092	1,716	Receipt of equity shares from Suraksha Diagnostic & Eye Centre Private Limited	9,11,05,872	9,45,12,772	1,21,661

October 8, 2021	Cash	100	13,081	11,725	Receipt of equity shares from Joydeep Chowdhury	15,33,74,725	24,78,87,497	1,34,742
October 8, 2021	Cash	100	13,465	11,725	Receipt of equity shares from Panorama Electronics (P) Ltd.	15,78,77,125	40,57,64,622	1,48,207
October 21, 2021	Cash	100	9,562	11,725	Receipt of equity shares from Satish Kumar Verma	11,21,14,450	51,78,79,072	1,57,769
May 17, 2024	Subdivision of Equity shares from 1 share of Rs. 100 to 50 shares of Rs.2					-	51,78,79,072	78,88,450
June 3, 2024		2	19,72,112	NA	Bonus Issue	-	51,78,79,072	98,60,562
November 13, 2024		2	5,45,708	NA	Gift of equity shares from Santosh Kumar Kejrival	-	51,78,79,072	1,04,06,270
November 14, 2024	Cash	2	2,185	42.60	Receipt of equity shares from Satish Kumar Verma	93,081.00	51,79,72,153	1,04,08,455
Total amount paid towards the equity shares acquired								
Total number of equity shares acquired								
Average Cost of Acquisition								
						51,79,72,153		
						1,04,08,455		
								49.76

**The Form 23 in respect of special resolution passed by the shareholders of the Company granting their approval for issuance of 69,000 sweat equity shares at the extra-ordinary general meeting held on September 29, 2011, is neither available with the Company nor was found in the Ministry of Corporate Affairs portal during an online search by Manish Ghia & Associates, Company Secretaries. Further, the evidence for payment of stamp duty on Form 3 (filed in respect of particulars of contract for issuance of sweat equity shares) in terms of Section 75 of Companies Act, 1956 is not available with the Company. Our Company has filed form MGT-14 in relation to the aforementioned allotment on July 22, 2024, to correct the lapse. We have also filed an adjudication application dated July 22, 2024 with the Registrar of Companies, Kolkata at West Bengal, for condonation of delay in filing form MGT-14, (ersnwhile form 23), in relation to the aforementioned allotment on July 22, 2024, to correct the lapse. We have also filed an adjudication application dated July 23, 2024 with the Registrar of Companies, Kolkata at West Bengal, for adjudication of violation of section 192 of the Companies Act, 1956, due to non-filing of form 23.*

- Name of the Party: Dr. Somnath Chatterjee
Type of Party: Promoter Selling Shareholder

Date of Acquisition/ Allotment	Nature of consideration (Cash/ other than cash)	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
March 15, 2005	Cash	100	500	100	Allotment pursuant to subscription to the Memorandum of Association	50,000	50,000	500
January 31, 2008	Cash	100	12,500	100	Further issue	12,50,000	13,00,000	13,000
November 29, 2011	NIL	100	34,500	0	Issue of sweat equity shares	-	13,00,000	47,500
September 4, 2012	Cash	100	8,625	100	Receipt of equity shares from Satish Kumar Verma	8,62,500	21,62,500	56,125
December 5, 2016	Cash	100	6,149	100	Transfer of equity shares to ORBIMED ASIA II MAURITIUS LIMITED (surviving entity pursuant to amalgamation of Orbimed Asia II Mauritius FDI Investment Limited)	-6,14,900	15,47,600	49,976
October 21, 2021	Cash	100	16,024	11,725	Receipt of equity shares from Satish Kumar Verma	18,78,81,400	18,94,29,000	66,000
May 17, 2024	Subdivision of Equity shares from 1 share of Rs. 100 to 50 shares of Rs.2					-	18,94,29,000	33,00,000

June 3, 2024		2.00	8,25,000	NA		-	18,94,29,000	41,25,000
November 13, 2024	Cash	2.00	29,578	42.60	Receipt of equity shares from Santosh Kumar Kejriwal	12,60,023	19,06,89,023	41,54,578
November 14, 2024	Cash	2.00	5,77,258	42.60	Receipt of equity shares from Satish Kumar Verma	2,45,91,191	21,52,80,214	47,31,836
Total amount paid towards the equity shares acquired								
Total number of equity shares acquired								
Average Cost of Acquisition								
							21,52,80,214	47,31,836
							45.50	

**The Form 23 in respect of special resolution passed by the shareholders of the Company granting their approval for issuance of 69,000 sweat equity shares at the extra-ordinary general meeting held on September 29, 2011), is neither available with the Company nor was found in the Ministry of Corporate Affairs portal during an online search by Manish Ghia & Associates, Company Secretaries. Further, the evidence for payment of stamp duty on Form 3 (filed in respect of particulars of contract for issuance of sweat equity shares) in terms of Section 75 of Companies Act, 1956 is not available with the Company. Our Company has filed form MGT-14 in relation to the aforementioned allotment on July 22, 2024, to correct the lapse. We have also filed an adjudication application dated July 22, 2024 with the Registrar of Companies, Kolkata at West Bengal, for condonation of delay in filing form MGT-14, (erstwhile form 23), in relation to the aforementioned allotment on July 22, 2024, to correct the lapse. We have also filed an adjudication application dated July 23, 2024 with the Registrar of Companies, Kolkata at West Bengal, for adjudication of violation of section 192 of the Companies Act, 1956, due to non-filing of form 23*

3. Name of the Party: Satish Kumar Verma*
Type of Party: Promoter Selling Shareholder

Date of Acquisition/ Allotment	Nature of consideration (Cash/ other than cash)	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
March 20, 2007	Cash	100	20,000	100	Further issue	20,00,000	20,00,000	20,000
January 31, 2008	Cash	100	5,000	100	Further issue	5,00,000	25,00,000	25,000
August 6, 2010	Cash	100	46,875	100	Further issue	46,87,500	71,87,500	71,875
April 12, 2011	Cash	100	75,000	100	Further issue	75,00,000	1,46,87,500	1,46,875
September 4, 2012	Cash	100	-8,625	100	Transfer to Dr. Somnath Chatterjee	-	1,38,25,000	1,38,250
January 14, 2013	Cash	100	68,750	100	Receipt of Equity Shares from Oscar International Limited (formerly held by Oscar Marketing Private Limited which got amalgamated with Oscar International Limited on September 18, 2012)	68,75,000	2,07,00,000	2,07,000
December 29, 2016	Cash	100	-47,725	100	Transfer of equity shares to ORBIMED ASIA II MAURITIUS LIMITED (surviving entity pursuant to amalgamation of Orbimed Asia II Mauritius FDI Investment Limited)	47,72,500	1,59,27,500	1,59,275

April 12, 2011	Cash	100	23,000	100	Further Issue	23,00,000	23,00,000	23,000
December 29, 2016	Cash	100	5,303	100	Transfer of equity shares to ORBIMED ASIA II MAURITIUS LIMITED (surviving entity pursuant to amalgamation of Orbimed Asia II Mauritius FDI Investment Limited)	- 5,30,300	17,69,700	17,697
May 17, 2024	Subdivision of Equity shares from 1 share of Rs. 100 to 50 shares of Rs.2							
June 3, 2024	NA	2	2,21,212	-	Bonus issue	-	17,69,700	11,06,062
Total amount paid towards the equity shares acquired								
Total number of equity shares acquired								
Average Cost of Acquisition								
17,69,700								
11,06,062								
1.60								

5. Name of the Party: Santosh Kumar Kejriwal
Type of Party: Individual Selling Shareholder

Date of Acquisition/ Allotment	Nature of consideration (Cash/ other than cash)	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
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April 12, 2011	Cash	100	40,000	100	Further Issue	40,00,000	40,00,000	40,000	
December 29, 2016					Transfer of equity shares to ORBIMED ASIA II MAURITIUS LIMITED (surviving entity pursuant to amalgamation of Orbimed Asia II Mauritius FDI Investment Limited)	-	30,77,800	30,778	
May 17, 2024	Cash	100	9,222	100		9,22,200			
Subdivision of Equity shares from 1 share of Rs. 100 to 50 shares of Rs.2									
June 3, 2024	NA	2	3,84,725	-	Bonus issue	-	30,77,800	19,23,625	
November 13, 2024	NA	2	5,45,708	1.60	Gift of equity shares to Ritu Mittal	8,73,133	22,04,667	13,77,917	
November 13, 2024	Cash	2	29,578	1.60	Transfer of equity shares to Somnath Chatterjee	47,325	21,57,342	13,48,339	
Total amount paid towards the equity shares acquired									
Total number of equity shares acquired									
Average Cost of Acquisition									
							21,57,342	13,48,339	1.60

6. Name of the Party: Orbimed Asia II Mauritius Limited
Type of Party: Investor Selling Shareholder

Date of Acquisition/ Allotment	Nature of consideration (Cash/ other than cash)	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹) ^	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares
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December 29, 2016	Cash	100	6,149	5,510.87	Transfer from Somnath Chatterjee	3,38,86,340	3,38,86,340	6,149
December 29, 2016	Cash	100	9,056	5,510.87	Transfer from Ritu Mittal	4,99,06,439	8,37,92,778	15,205
December 29, 2016	Cash	100	23,055	5,510.87	Transfer from Kishan Kumar Kejriwal	12,70,53,108	21,08,45,886	38,260
December 29, 2016	Cash	100	5,303	5,510.87	Transfer from Munna Lal Kejriwal	2,92,24,144	24,00,70,030	43,563
December 29, 2016	Cash	100	9,222	5,510.87	Transfer from Santosh Kumar Kejriwal	5,08,21,243	29,08,91,273	52,785
December 29, 2016	Cash	100	15,908	5,510.87	Transfer from Suraksha Diagnostic & Eye Centre (P) Ltd.	8,76,66,920	37,85,58,193	68,693
December 29, 2016	Cash	100	3,287	5,510.87	Transfer from Dneema Overseas (P) Ltd.	1,81,14,230	39,66,72,423	71,980
December 29, 2016	Cash	100	4,738	5,510.87	Transfer from Tinni Investments Ltd.	2,61,10,502	42,27,82,925	76,718
December 29, 2016	Cash	100	47,725	5,510.87	Transfer from Satish Kumar Verma	26,30,06,271	68,57,89,195	1,24,443
December 29, 2016	Cash	100	3,919	5,510.87	Transfer from Joydeep Chowdhury	2,15,97,100	70,73,86,295	1,28,362
December 29, 2016	Cash	100	4,035	5,510.87	Transfer from Panorama Electronics (P) Ltd.	2,22,36,360	72,96,22,655	1,32,397
December 29, 2016	Cash	100	2,190	5,510.87	Transfer from Sandeep Kejriwal	1,20,68,805	74,16,91,461	1,34,587
May 17, 2024	Subdivision of Equity Shares from 1 share of Rs. 100 to 50 shares of Rs. 2							
June 3, 2024	NA	2	16,82,337	NA	Issuance of Bonus shares in the ratio of 1 equity share for 4 equity shares held	-	74,16,91,461	84,11,687
November 13, 2024	Cash	2	69,60,087	100.21	Conversion of India 2020 CCPS to equity shares	61,36,98,154	1,43,91,91,258	1,53,71,775
November 13, 2024	Cash	2	19,95,674	100.21	Conversion of Series A CCPS to equity shares	17,59,66,400	1,63,91,86,202	1,73,67,448
Total amount paid towards the equity shares acquired								1,63,91,86,202

Total number of equity shares acquired	1,73,67,448
Average Cost of Acquisition	94.38

^The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

ANNEXURE B

Calculation of Average Cost of Acquisition and Weighted Average Cost of Acquisition for shares acquired in last one year from the date of this certificate by the promoters:

1. Dr. Somnath Chatterjee

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	1.58%
Transfer of equity shares	Cash	Nov 13, 2024	2	29,578	42.6	Transfer of shares from Santosh Kumar Kejriwal	12,60,022.80	12,60,022.80	8,54,578	1.64%
Transfer of equity shares	Cash	Nov 14, 2024	2	5,77,258	42.6	Transfer of shares from Satish Kumar Verma	2,45,91,190.80	2,58,51,213.60	14,31,836	1.11%

Total	14,31,836	-	2,58,51,213.60	-	-	18.05
Average cost of acquisition per share						

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	1.58%
Transfer of equity shares	Cash	Nov 13, 2024	2	29,578	42.6	Transfer of shares from Santosh Kumar Kejriwal	12,60,022.80	12,60,022.80	8,54,578	1.64%
Transfer of equity shares	Cash	Nov 14, 2024	2	5,77,258	42.6	Transfer of shares from Satish Kumar Verma	2,45,91,190.80	2,58,51,213.60	14,31,836	1.11%
Total				14,31,836	-		2,58,51,213.60	-	-	
Weighted Average cost of acquisition per share										18.05

2. Ritu Mittal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	19,72,112	3.79%
Transfer of equity shares	NA	Nov 13, 2024	2	5,45,708	-	Gift of shares from Santosh Kumar Kejriwal	-	-	25,17,820	1.05%
Transfer of equity shares	Cash	Nov 14, 2024	2	2,185	42.6	Transfer of shares from Satish Kumar Verma	93,081.00	93,081.00	25,20,005	0.00%
Total				25,20,005	-	-	93,081.00	-	-	
Average cost of acquisition per share										0.04

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	19,72,112	3.79%
Transfer of equity shares	NA	Nov 13, 2024	2	5,45,708	-	Gift of shares from Santosh Kumar Kejriwal	-	-	25,17,820	1.05%
Transfer of equity shares	Cash	Nov 14, 2024	2	2,185	42.6	Transfer of shares from Satish Kumar Verma	93,081.00	93,081.00	25,20,005	0.00%
Total				25,20,005	-	-	93,081.00	-	-	
Weighted Average cost of acquisition per share										0.04

3. Satish Kumar Verma*

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	16,71,112	3.21%
Total				16,71,112	-	-	-	-	-	
Average cost of acquisition per share										
-										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	16,71,112	3.21%
Total				16,71,112	-	-	-	-	-	
Weighted Average cost of acquisition per share										
-										

* Shares jointly held by Satish Kumar Verma & Suman Verma

Calculation of Average Cost of Acquisition and Weighted Average Cost of Acquisition for shares acquired in last eighteen months from the date of this certificate by the promoters:

1. Dr. Somnath Chatterjee

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	1.58%
Transfer of equity shares	Cash	Nov 13, 2024	2	29,578	42.6	Transfer of shares from Santosh Kumar Kejriwal	12,60,022.80	12,60,022.80	8,54,578	1.64%
Transfer of equity shares	Cash	Nov 14, 2024	2	5,77,258	42.6	Transfer of shares from Satish Kumar Verma	2,45,91,190.80	2,58,51,213.60	14,31,836	1.11%
Total				14,31,836	-		2,58,51,213.60	-	-	
Average cost of acquisition per share										18.05

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential/ allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	1.58%
Transfer of equity shares	Cash	Nov 13, 2024	2	29,578	42.6	Transfer of shares from Santosh Kumar Kejriwal	12,60,022.80	12,60,022.80	8,54,578	1.64%
Transfer of equity shares	Cash	Nov 14, 2024	2	5,77,258	42.6	Transfer of shares from Satish Kumar Verma	2,45,91,190.80	2,58,51,213.60	14,31,836	1.11%
Total				14,31,836	-		2,58,51,213.60	-	-	
Weighted Average cost of acquisition per share										18.05

2. Ritu Mittal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	19,72,112	3.79%
Transfer of equity shares	NA	Nov 13, 2024	2	5,45,708	-	Gift of shares from Santosh Kumar Kejriwal	-	-	25,17,820	1.05%
Transfer of equity shares	Cash	Nov 14, 2024	2	2,185	42.6	Transfer of shares from Satish Kumar Verma	93,081.00	93,081.00	25,20,005	0.00%
Total				25,20,005	-	-	93,081.00	-	-	
Average cost of acquisition per share										0.04

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	19,72,112	3.79%
Transfer of equity shares	NA	Nov 13, 2024	2	5,45,708	-	Gift of shares from Santosh Kumar Kejriwal	-	-	25,17,820	1.05%
Transfer of equity shares	Cash	Nov 14, 2024	2	2,185	42.6	Transfer of shares from Satish Kumar Verma	93,081.00	93,081.00	25,20,005	0.00%
Total				25,20,005	-	-	93,081.00	-	-	
Weighted Average cost of acquisition per share										0.04

3. Satish Kumar Verma*

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted**	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential/ allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	16,71,112	3.88%
Total				16,71,112	-	-	-	-	-	
Average cost of acquisition per share										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted**	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential/ allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	16,71,112	3.88%
Total				16,71,112	-	-	-	-	-	
Weighted average cost of acquisition per share										

*Shares jointly held by Satish Kumar Verma & Suman Verma

Calculation of Average Cost of Acquisition and Weighted Average Cost of Acquisition for shares acquired in last three years from the date of this certificate by the promoters:

1. Dr. Somnath Chatterjee

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	1.58%
Transfer of equity shares	Cash	Nov 13, 2024	2	29,578	42.6	Transfer of shares from Santosh Kumar Kejriwal	12,60,022.80	12,60,022.80	8,54,578	1.64%
Transfer of equity shares	Cash	Nov 14, 2024	2	5,77,258	42.6	Transfer of shares from Satish Kumar Verma	2,45,91,190.80	2,58,51,213.60	14,31,836	1.11%
Total				14,31,836	-		2,58,51,213.60	-	-	
Average cost of acquisition per share										18.05

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential/ allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	1.58%
Transfer of equity shares	Cash	Nov 13, 2024	2	29,578	42.6	Transfer of shares from Santosh Kumar Kejriwal	12,60,022.80	12,60,022.80	8,54,578	1.64%
Transfer of equity shares	Cash	Nov 14, 2024	2	5,77,258	42.6	Transfer of shares from Satish Kumar Verma	2,45,91,190.80	2,58,51,213.60	14,31,836	1.11%
Total				14,31,836	-		2,58,51,213.60	-	-	
Weighted Average cost of acquisition per share										18.05

2. Ritu Mittal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	19,72,112	3.79%
Transfer of equity shares	NA	Nov 13, 2024	2	5,45,708	-	Gift of shares from Santosh Kumar Kejriwal	-	-	25,17,820	1.05%
Transfer of equity shares	Cash	Nov 14, 2024	2	2,185	42.6	Transfer of shares from Satish Kumar Verma	93,081.00	93,081.00	25,20,005	0.00%
Total				25,20,005	-	-	93,081.00	-	-	
Average cost of acquisition per share										0.04

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	19,72,112	3.79%
Transfer of equity shares	NA	Nov 13, 2024	2	5,45,708	-	Gift of shares from Santosh Kumar Kejriwal	-	-	25,17,820	1.05%
Transfer of equity shares	Cash	Nov 14, 2024	2	2,185	42.6	Transfer of shares from Satish Kumar Verma	93,081.00	93,081.00	25,20,005	0.00%
Total				25,20,005	-	-	93,081.00	-	-	
Weighted Average cost of acquisition per share										0.04

3. Satish Kumar Verma*

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted**	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	16,71,112	3.88%
Total				16,71,112	-	-	-	-	-	
Average cost of acquisition per share										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted**	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	16,71,112	3.88%
Total				16,71,112	-	-	-	-	-	
Weighted average cost of acquisition per share										

*Shares jointly held by Satish Kumar Verma & Suman Verma

ANNEXURE C

Calculation of Average Cost of Acquisition and Weighted Average Cost of Acquisition for shares acquired in last one year from the date of this certificate by the Selling Shareholders:

1. Munna Lal Kejriwal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	2,21,212	0.51%
Total				2,21,212					-	
Average cost of acquisition per share										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	2,21,212	0.51%
Total				2,21,212					-	
Weighted average cost of acquisition per share										

2. Santosh Kumar Kejriwal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	3,84,725	0.89%
Total				3,84,725	-	-	-	-	-	
Average cost of acquisition per share										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	3,84,725	0.89%
Total				3,84,725	-	-	-	-	-	
Weighted average cost of acquisition per share										

Issuance of Bonus Shares	NA	June 03, 2024	2	16,82,337	-	Bonus	-	16,82,337	3.90%
Conversion of India 2020 series of CCPS	Cash*	November 13, 2024	2	69,60,087	100.21	Conversion of CCPS	69,74,99,797.62	86,42,424	20.04%
Conversion of Series A CCPS	Cash*	November 13, 2024	2	19,95,674	100.21	Conversion of CCPS	19,99,94,944.19	1,06,38,098	24.67%
Total				1,06,38,098	-	-	89,74,94,741.80	-	
Weighted Average cost of acquisition per share				84.37					

*The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

Calculation of Average Cost of Acquisition and Weighted Average Cost of Acquisition for shares acquired in last eighteen months from the date of this certificate by the Selling Shareholders:

1. Munna Lal Kejriwal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	2,21,212	0.51%
Total				2,21,212	-	-	-	-	-	
Average cost of acquisition per share										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	2,21,212	0.51%
Total				2,21,212	-	-	-	-	-	
Weighted average cost of acquisition per share										

2. Santosh Kumar Kejriwal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	3,84,725	0.89%

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Total				3,84,725	-	-	-	-	-	
Average cost of acquisition per share										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	3,84,725	0.89%
Total				3,84,725	-	-	-	-	-	
Weighted average cost of acquisition per share										

3. Orbimed Asia II Mauritius Ltd.

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,82,337	-	Bonus	-	-	16,82,337	3.90%
Conversion of India 2020	Cash*	November 13, 2024	2	69,60,087	100.21	Conversion of CCPS	69,74,99,797.62	69,74,99,797.62	86,42,424	20.04%

series of CCPS																		
Conversion of Series A CCPS	Cash*	November 13, 2024	2	19,95,674	100.21	Conversion of CCPS	19,99,94,944.19	89,74,94,741.80	1,06,38,098	19,99,94,944.19	89,74,94,741.80	1,06,38,098	24.67%					
Total				1,06,38,098	-	-	89,74,94,741.80	-	-	89,74,94,741.80	-	-	84.37					
Average cost of acquisition per share																		

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,82,337	-	Bonus	-	-	16,82,337	3.90%
Conversion of India 2020 series of CCPS	Cash*	November 13, 2024	2	69,60,087	100.21	Conversion of CCPS	69,74,99,797.62	69,74,99,797.62	86,42,424	20.04%
Conversion of Series A CCPS	Cash*	November 13, 2024	2	19,95,674	100.21	Conversion of CCPS	19,99,94,944.19	89,74,94,741.80	1,06,38,098	24.67%
Total				1,06,38,098	-	-	89,74,94,741.80	-	-	84.37
Weighted Average cost of acquisition per share										

*The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

Calculation of Average Cost of Acquisition and Weighted Average Cost of Acquisition for shares acquired in last three years from the date of this certificate by the Selling Shareholders:

1. Munna Lal Kejriwal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	2,21,212	0.51%
Total				2,21,212	-	-	-	-	-	
Average cost of acquisition per share										

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	2,21,212	0.51%
Total				2,21,212	-	-	-	-	-	
Weighted average cost of acquisition per share										

2. Santosh Kumar Kejriwal

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	3,84,725	0.89%
Total				3,84,725	-	-	-	-	-	

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Average cost of acquisition per share										
Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	3,84,725	0.89%
Total				3,84,725	-	-	-	-	-	
Weighted average cost of acquisition per share										

3. Orbimed Asia II Mauritius Ltd.

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)^	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,82,337	-	Bonus	-	-	16,82,337	3.90%
Conversion of India 2020	Cash*	November 13, 2024	2	69,60,087	100.21	Conversion of CCPS	69,74,99,797.62	69,74,99,797.62	86,42,424	20.04%

series of CCPS															
Conversion of Series A CCPS	Cash*	November 13, 2024	2	19,95,674	100.21	Conversion of CCPS	19,99,94,944.19	89,74,94,741.80	1,06,38,098	1,06,38,098	24.67%				
Total				1,06,38,098	-	-	89,74,94,741.80	-							84.37
Average cost of acquisition per share															

^The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

Nature of transaction	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / acquisition	Face Value (₹)	No. of shares acquired/ allotted	Acquisition / Issue price per share (including securities premium) (₹)^	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost (₹)	Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
Issuance of Bonus Shares	NA	June 03, 2024	2	16,82,337	-	Bonus	-	-	16,82,337	3.90%
Conversion of India 2020 series of CCPS	Cash*	November 13, 2024	2	69,60,087	100.21	Conversion of CCPS	69,74,99,797.62	69,74,99,797.62	86,42,424	20.04%
Conversion of Series A CCPS	Cash*	November 13, 2024	2	19,95,674	100.21	Conversion of CCPS	19,99,94,944.19	89,74,94,741.80	1,06,38,098	24.67%
Total				1,06,38,098	-	-	89,74,94,741.80	-	-	
Weighted Average cost of acquisition per share										84.37

^The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

ANNEXURE D

1. Weighted average cost of acquisition of all shares transacted in last three years preceding the date of this certificate

Nature of transaction	Name of acquirer	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted*	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost		Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
								(₹)				
Issuance of Bonus Shares	Dr. Somnath Chatterjee	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	8,25,000	1.58%
Issuance of Bonus Shares	Ritu Mittal	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	27,97,112	27,97,112	3.79%
Issuance of Bonus Shares	Satish Kumar Verma	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	44,68,224	44,68,224	3.21%
Issuance of Bonus Shares	Tinni Investments Limited	NA	June 03, 2024	2	4,81,400	-	Bonus	-	-	49,49,624	49,49,624	0.92%
Issuance of Bonus Shares	Munna Lal Kejriwal	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	51,70,836	51,70,836	0.42%
Issuance of Bonus Shares	Santosh Kumar Kejriwal**	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	55,55,561	55,55,561	0.74%
Issuance of Bonus Shares	Dneema Overseas (P) Ltd	NA	June 03, 2024	2	3,33,912	-	Bonus	-	-	58,89,473	58,89,473	0.64%
Issuance of Bonus Shares	Orbimed Asia II Mauritius Ltd	NA	June 03, 2024	2	16,82,337	-	Bonus	-	-	75,71,810	75,71,810	3.23%

Issuance of Bonus Shares	Sandeep Kejriwal	NA		June 03, 2024	2	91,375	-	Bonus	-	-	76,63,185	0.18%
Issuance of Bonus Shares	Kishan Kumar Kejriwal	NA		June 03, 2024	2	9,61,812	-	Bonus	-	-	86,24,997	1.85%
Transfer of Equity shares	Ritu Mittal	NA		November 13, 2024	2	5,45,708	-	Gift of equity shares	-	-	91,70,705	1.05%
Transfer of Equity shares	Dr. Somnath Chatterjee	Cash		November 13, 2024	2	29,578	42.60	Transfer of equity shares	12,60,023	12,60,023	92,00,283	0.06%
Conversion of India 2020 CCPS to equity shares^	Orbimed Asia II Mauritius Ltd	Cash		November 13, 2024	2	69,60,087	100.21	Conversion of CCPS	69,74,99,798	69,87,59,820	1,61,60,370	13.36%
Conversion of Series A CCPS to equity shares^	Orbimed Asia II Mauritius Ltd	Cash		November 13, 2024	2	19,95,674	100.21	Conversion of CCPS	19,99,94,944	89,87,54,765	1,81,56,044	3.83%
Transfer of Equity shares	Ritu Mittal	Cash		November 14, 2024	2	2,185	42.60	Transfer of equity shares	93,081	89,88,47,846	1,81,58,229	0.00%
Transfer of Equity shares	Dr. Somnath Chatterjee	Cash		November 14, 2024	2	5,77,258	42.60	Transfer of equity shares	2,45,91,191	92,34,39,036	1,87,35,487	1.11%
Total						1,87,35,487		-	92,34,39,036			49.29
Weighted average cost of acquisition per share												

*The number of equity shares and price per share have been adjusted taking into consideration the Split of shares that happened on May 17, 2024 in the ratio of 1 share of Rs.100 to 50 shares of Rs.2.

**Shares jointly held by Satish Kumar Verma & Suman Verma

^The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

2. Weighted average cost of acquisition of all shares transacted in last eighteen months preceding the date of this certificate

Nature of transaction	Name of acquirer	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted*	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost		Cumulative amount paid for the Equity Shares	Cumulative number of Equity Shares	% of pre-offer share capital
								(₹)	(₹)			
Issuance of Bonus Shares	Dr. Somnath Chatterjee	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	-	8,25,000	1.58%
Issuance of Bonus Shares	Ritu Mittal	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	-	27,97,112	3.79%
Issuance of Bonus Shares	Satish Kumar Verma	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	-	44,68,224	3.21%
Issuance of Bonus Shares	Tinni Investments Limited	NA	June 03, 2024	2	4,81,400	-	Bonus	-	-	-	49,49,624	0.92%
Issuance of Bonus Shares	Munna Lal Kejriwal	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	-	51,70,836	0.42%
Issuance of Bonus Shares	Santosh Kumar Kejriwal**	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	-	55,55,561	0.74%
Issuance of Bonus Shares	Dneema Overseas (P) Ltd	NA	June 03, 2024	2	3,33,912	-	Bonus	-	-	-	58,89,473	0.64%
Issuance of Bonus Shares	Orbimed Asia Mauritius Ltd	NA	June 03, 2024	2	16,82,337	-	Bonus	-	-	-	75,71,810	3.23%
Issuance of Bonus Shares	Sandeep Kejriwal	NA	June 03, 2024	2	91,375	-	Bonus	-	-	-	76,63,165	0.18%

Issuance of Bonus Shares	Kishan Kumar Kejriwal	NA	June 03, 2024	2	9,61,812	-	-	-	86,24,997	1.85%
Transfer of Equity shares	Ritu Mittal	NA	November 13, 2024	2	5,45,708	-	-	-	91,70,705	1.05%
Transfer of Equity shares	Dr. Somnath Chatterjee	Cash	November 13, 2024	2	29,578	42.60	12,60,023	12,60,023	92,00,283	0.06%
Conversion of India 2020 CCPS to equity shares^	Orbimed Asia Mauritius Ltd	Cash	November 13, 2024	2	69,60,087	100.21	69,87,59,820	69,87,59,820	1,61,60,370	13.36%
Conversion of Series A CCPS to equity shares^	Orbimed Asia Mauritius Ltd	Cash	November 13, 2024	2	19,95,674	100.21	89,87,54,765	89,87,54,765	1,81,56,044	3.83%
Transfer of Equity shares	Ritu Mittal	Cash	November 14, 2024	2	2,185	42.60	89,88,47,846	89,88,47,846	1,81,58,229	0.00%
Transfer of Equity shares	Dr. Somnath Chatterjee	Cash	November 14, 2024	2	5,77,258	42.60	92,34,39,036	92,34,39,036	1,87,35,487	1.11%
Total					1,87,35,487		-	92,34,39,036		-
Weighted average cost of acquisition per share										49.29

*Shares jointly held by Satish Kumar Verma & Suman Verma

^The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.

3. Weighted average cost of acquisition of all shares transacted in last one year preceding the date of this certificate

Nature of transaction	Name of acquirer	Nature of consideration (Cash/ other than cash)	Date of acquisition/ allotment / transfer	Face Value (₹)	No. of shares acquired/ allotted*	Acquisition price per share (including securities premium) (₹)	Reason for allotment/ transfer (preferential allotment/ bonus etc.)	Total Cost		Cumulative number of Equity Shares	% of pre-offer share capital
									(₹)		
Issuance of Bonus Shares	Dr. Somnath Chatterjee	NA	June 03, 2024	2	8,25,000	-	Bonus	-	-	8,25,000	1.58%
Issuance of Bonus Shares	Ritu Mittal	NA	June 03, 2024	2	19,72,112	-	Bonus	-	-	27,97,112	3.79%
Issuance of Bonus Shares	Satish Kumar Verma	NA	June 03, 2024	2	16,71,112	-	Bonus	-	-	44,68,224	3.21%
Issuance of Bonus Shares	Tinni Investments Limited	NA	June 03, 2024	2	4,81,400	-	Bonus	-	-	49,49,624	0.92%
Issuance of Bonus Shares	Munna Lal Kejriwal	NA	June 03, 2024	2	2,21,212	-	Bonus	-	-	51,70,836	0.42%
Issuance of Bonus Shares	Santosh Kumar Kejriwal**	NA	June 03, 2024	2	3,84,725	-	Bonus	-	-	55,55,561	0.74%
Issuance of Bonus Shares	Dneema Overseas (P) Ltd	NA	June 03, 2024	2	3,33,912	-	Bonus	-	-	58,89,473	0.64%
Issuance of Bonus Shares	Orbimed Asia II Mauritius Ltd	NA	June 03, 2024	2	16,82,337	-	Bonus	-	-	75,71,810	3.23%
Issuance of Bonus Shares	Sandeep Kejriwal	NA	June 03, 2024	2	91,375	-	Bonus	-	-	76,63,185	0.18%

Issuance of Bonus Shares	Kishan Kumar Kejriwal	NA	June 03, 2024	2	9,61,812	-	Bonus	-	-	86,24,997	1.85%
Transfer of Equity shares	Ritu Mittal	NA	November 13, 2024	2	5,45,708	-	Gift of equity shares	-	-	91,70,705	1.05%
Transfer of Equity shares	Dr. Somnath Chatterjee	Cash	November 13, 2024	2	29,578	42.60	Transfer of equity shares	12,60,023	12,60,023	92,00,283	0.06%
Conversion of India 2020 CCPS to equity shares [^]	Orbimed Asia Mauritius Ltd	Cash	November 13, 2024	2	69,60,087	100.21	Conversion of CCPS	69,74,99,798	69,87,59,820	1,61,60,370	13.36%
Conversion of Series A CCPS to equity shares [^]	Orbimed Asia Mauritius Ltd	Cash	November 13, 2024	2	19,95,674	100.21	Conversion of CCPS	19,99,94,944	89,87,54,765	1,81,56,044	3.83%
Transfer of Equity shares	Ritu Mittal	Cash	November 14, 2024	2	2,185	42.60	Transfer of equity shares	93,081	89,88,47,846	1,81,58,229	0.00%
Transfer of Equity shares	Dr. Somnath Chatterjee	Cash	November 14, 2024	2	5,77,258	42.60	Transfer of equity shares	2,45,91,191	92,34,39,036	1,87,55,487	1.11%
Total					1,87,35,487	-	-	92,34,39,036			49.29
Weighted average cost of acquisition per share											

*Shares jointly held by Satish Kumar Verma & Suman Verma.

[^]The amount paid on the acquisition of CCPS has been considered as the basis for arriving at the cost of acquisition of Equity Shares on conversion of CCPS.